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www.china-huazhou.com

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2012 3 23

[2012]142

2012 3 30

2011 8 31

53,324.39 1:0.6507 34,700

[2012] 1-0028

34,700 2012 3

31

420000000010708

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2013 6 3 2013

2011 8 31

52,719.92

53,324.39

604.47

1:0.6507

1:0.6582

2013 5 15

[2013] 710940

|   |    |                |
|---|----|----------------|
|   |    |                |
| 1 | SS | 65.599%        |
| 2 | SS | 19.587%        |
| 3 | SS | 2.935%         |
| 4 | SS | 2.935%         |
| 5 | SS | 2.935%         |
| 6 |    | 6.099%         |
|   |    | <b>100.00%</b> |

[2015]245

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115,700,000

6.64 / 2016 8 5

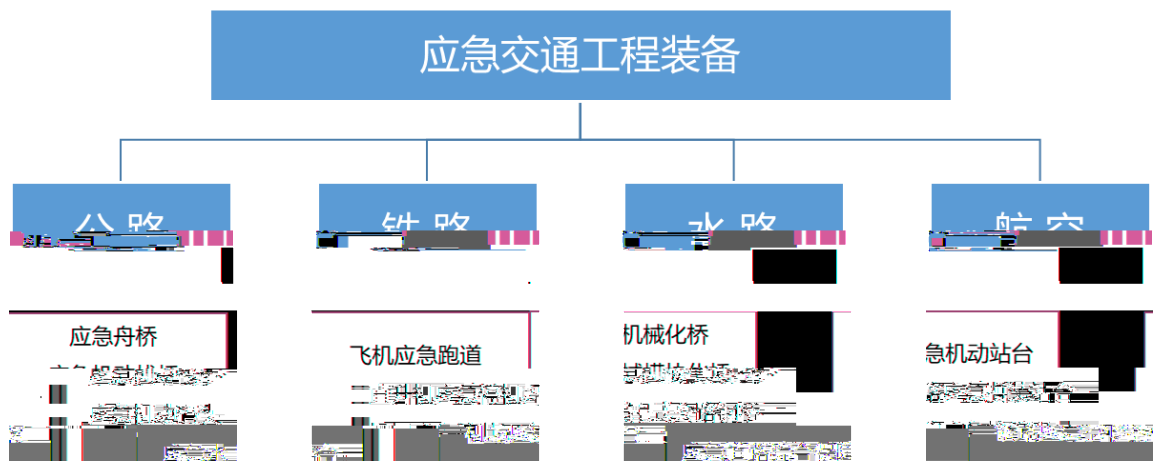
462,700,000

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2020 2 20

|   |   |             | %     |
|---|---|-------------|-------|
| 1 |   | 435,328,835 | 47.64 |
| 2 |   | 129,983,472 | 14.22 |
| 3 | 0 | 19,477,282  | 2.13  |
| 4 |   | 19,477,282  | 2.13  |
| 5 |   | 13,777,864  | 1.51  |
| 6 |   | 11,257,700  | 1.23  |
| 7 |   | 11,077,928  | 1.21  |

|    |   |   |                    |              |
|----|---|---|--------------------|--------------|
|    |   |   |                    | %            |
| 8  | — |   | 6,781,733          | 0.74         |
| 9  |   |   | 5,766,232          | 0.63         |
| 10 | — |   | 4,881,324          | 0.53         |
|    |   | - | <b>657,809,652</b> | <b>71.44</b> |



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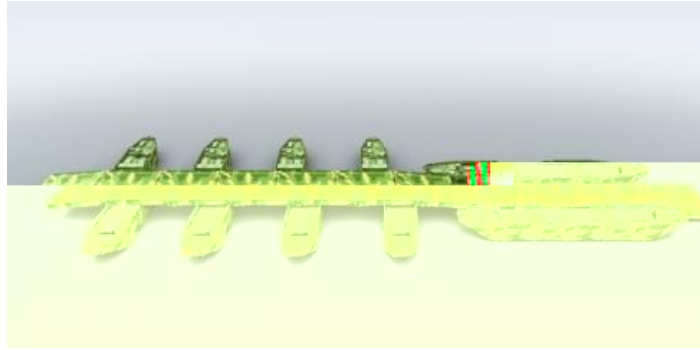
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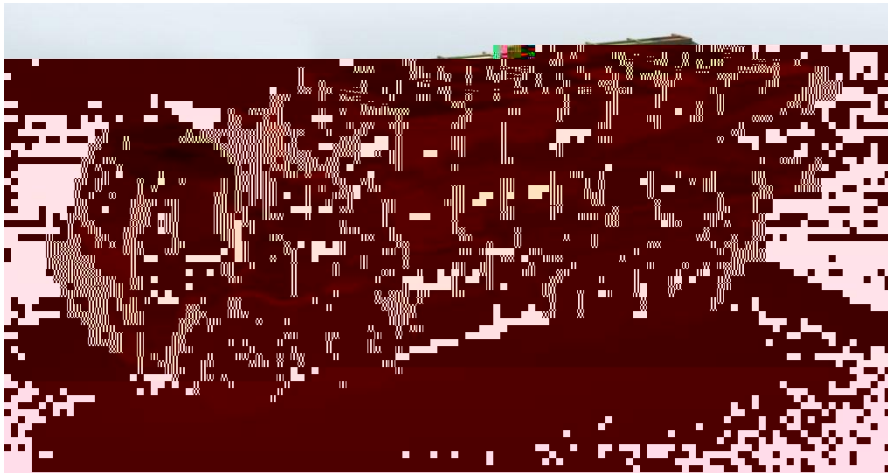
19



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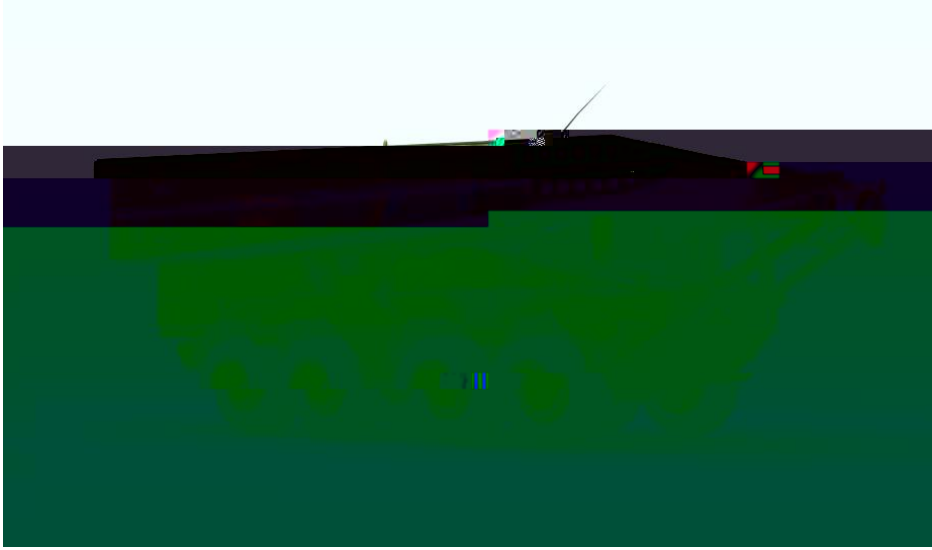
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3.3

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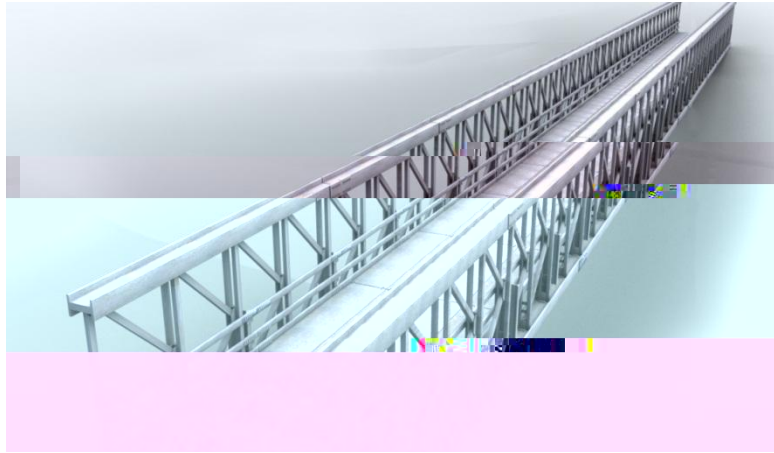
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321

CB100

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1000KW 3400KW 3700KW 6300KW

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|  | <ul style="list-style-type: none"> <li>■</li> <li>■</li> </ul> <p style="text-align: right;">10</p> |
|  | <ul style="list-style-type: none"> <li>■</li> </ul>   |
|  | <ul style="list-style-type: none"> <li>■</li> </ul>   |

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100

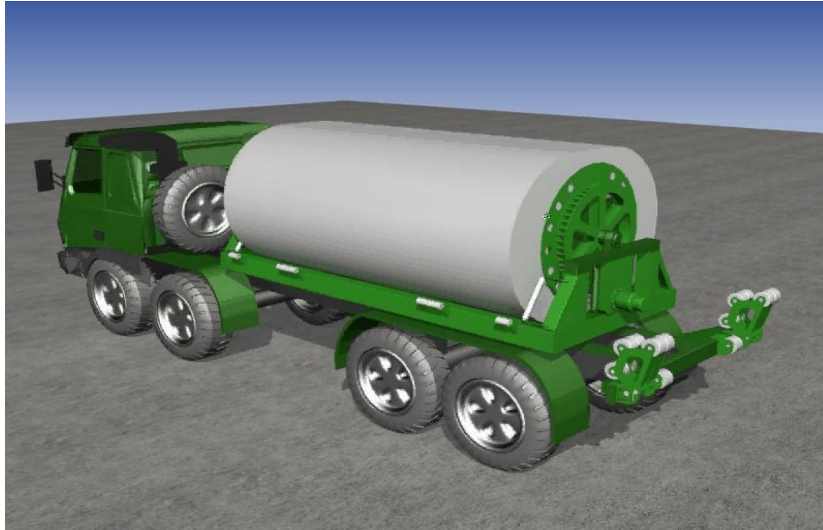
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|  | ■ | 1.505 | 1  |
|  | ■ |       |    |
|  | ■ | 16 48 |    |
|  | ■ |       |    |
|  | ■ | 24 40 | 20 |
|  | ■ |       |    |
|  | ■ | 40 64 | 96 |

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|  | <b>2019</b>  | <b>2018</b>  | <b>2017</b>  |
|--|--------------|--------------|--------------|
|  | <b>12 31</b> | <b>12 31</b> | <b>12 31</b> |
|  | 394,273.24   | 419,351.97   | 361,649.46   |



|  | <b>2019.12.31/<br/>2019</b> | <b>2018.12.31/<br/>2018</b> | <b>2017.12.31/<br/>2017</b> |
|--|-----------------------------|-----------------------------|-----------------------------|
|  | 4.41                        | 3.85                        | 3.06                        |
|  | 0.61                        | 0.68                        | 0.71                        |
|  | 28,228.64                   | 33,095.39                   | 29,245.66                   |
|  | 11.59                       | 60.08                       | 209.45                      |
|  | 0.06                        | -0.08                       | -0.15                       |
|  | 0.92                        | -0.57                       | 0.09                        |
|  | 4.17%                       | 3.24%                       | 2.96%                       |

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|  |        |       |        |
|--|--------|-------|--------|
|  | 86.15% |       | 62,288 |
|  |        | 0.76% |        |

2019 4 24

2019 6 14      2019

2020 1 9

2019 2973

81,893.12

2020 4 30

2020 361

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2

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4 2020 4 29 2019

15,970.83

15,049.35 2018 2019

1

2

3

4

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4

|           |      |           |               |
|-----------|------|-----------|---------------|
| 2017      | 2019 | 44,926.32 | 52,851.68     |
| 25,665.26 |      | 19.58%    | 21.82% 12.03% |

1

| 2017       | 2018      | 2019 |               |
|------------|-----------|------|---------------|
|            |           |      | 44,569.45     |
| 106,411.02 | 54,117.93 |      | 12.32% 25.38% |
| 13.73%     |           |      |               |

2

| 2017      | 2018      | 2019 |               |
|-----------|-----------|------|---------------|
|           |           |      | 62,356.18     |
| 45,301.36 | 55,554.35 |      | 17.24% 10.80% |
| 14.09%    |           |      |               |

3

| 2017     | 2018       | 2019      |           |
|----------|------------|-----------|-----------|
| 4,483.41 | -50,276.50 | 84,436.02 | 2018      |
|          | 2017       | 54,759.91 | 1,321.39% |
|          | 2018       |           | 2018      |



2020  
2020 3

2020

50%

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7%

2

7%

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22

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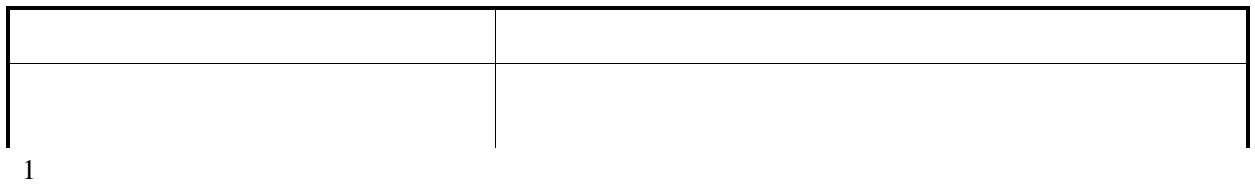
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(本页无正文,为《中信证券股份有限公司关于中国绿能重工集团应急预警与救援装备股份有限公司创业板公开发行股票并转换公司债券之上市保荐书》之签字盖章页)

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张明慧                                      杨萌

法定代表人(或授权代表): 张佑君  
张佑君

